

BALANCE SHEET

As at Sep.30, 2014

Unit: VND

No.	Assets	Code	Note	Sep.30,2014	Jan.01,2014
	1	2	3	4	5
A	SHORT-TERM ASSETS (100 = 110+120+130+140+150)	100		68.476.263.993	119.269.414.711
I	Cash & Cash equivalents	110		31.802.517.331	69.643.691.868
1	Cash	111	V.01	6.802.517.331	11.643.691.868
2	Cash equivalents	112		25.000.000.000.00	58.000.000.000.00
II	Short-term financial investments	120	V.02	-	-
1	Short-term investments	121		-	-
2	Provision for devaluation of short-term investments	129		-	-
III	Short-term receivables	130		1.707.797.871	13.762.154.434
1	Trade accounts receivables	131		979.797.493	9.361.800.276
2	Prepayment to suppliers	132		147.461.000	4.085.227.364
3	Short-term intercompany receivables	133		-	-
4	Receivables on percentage of construction contract completion	134		-	-
5	Other receivables	135	V.03	580.539.378	315.126.794
6	Provision for short-term doubtful debts	139		-	-
IV	Inventories	140		23.568.470.735	33.490.028.141
1	Inventories	141	V.04	24.996.674.951	37.230.281.403
2	Provision for devaluation of inventories	149		(1.428.204.216)	(3.740.253.262)
V	Other short-term assets	150		11.397.478.056	2.373.540.268
1	Short-term prepaid expenses	151		8.316.400.000	-
2	VAT deductible	152		2.431.078.056	2.373.540.268
3	Tax and accounts receivable from State budget	154	V.05	-	-
4	Other short-term assets	158		650.000.000	-
B	LONG-TERM ASSETS (200 = 210+220+240+250+260)	200		638.443.462.466	580.355.082.360
I	Long-term receivables	210		190.932.558	197.182.558
1	Long-term receivables from customers	211		-	-
2	Capital receivable from subsidiaries	212		-	-
3	Long-term inter-company receivables	213	V.06	-	-
4	Other long-term receivables	218	V.07	190.932.558	197.182.558
5	Provision for long-term doubtful debts	219		-	-
II	Fixed assets	220		366.058.323.243	302.266.138.365
1	Tangible fixed assets	221	V.08	81.773.769.289	79.158.158.521
	- Historical cost	222		134.461.664.876	133.840.027.734
	- Accumulated depreciation	223		(52.687.895.587)	(54.681.869.213)
2	Finance leases fixed assets	224	V.09	-	-
	- Historical cost	225		-	-
	- Accumulated depreciation	226		-	-
3	Intangible fixed assets	227	V.10	1.210.040.777	1.253.987.029
	- Historical cost	228		1.669.833.480	1.669.833.480
	- Accumulated depreciation	229		(459.792.703)	(415.846.451)

4	Construction in progress	230	V.11	283.074.513.177	221.853.992.815
III	Property investment	240	V.12	-	-
	- Historical cost	241		-	-
	- Accumulated depreciation	242		-	-
IV	Long-term financial investments	250		271.244.631.057	272.659.881.057
1	Investment in subsidiaries	251		-	-
2	Investment in associate or joint-venture companies	252		-	-
3	Other long-term investments	258	V.13	271.244.631.057	272.736.381.057
4	Provision for devaluation of long-term financial investments	259		-	(76.500.000)
V	Other long-term assets	260		949.575.608	5.231.880.380
1	Long-term prepaid expenses	261	V.14	949.575.608	5.231.880.380
2	Deferred income tax assets	262	V.21	-	-
3	Others	268		-	-
VI.	Goodwill	269		-	-
	TOTAL ASSETS (270 = 100+200)	270		706.919.726.459	699.624.497.071

	RESOURCES	Code	Note	Jun.30,2014	Jan.01,2014
	1	2	3	4	5
A	LIABILITIES (300 = 310+330)	300		215.438.398.313	193.605.904.401
I	Short-term liabilities	310		41.847.048.083	62.455.620.094
1	Short-term borrowing	311	V.15	15.196.500.000	35.836.000.000
2	Trade accounts payable	312		6.935.668.673	1.985.338.106
3	Advances from customers	313		15.442.888.080	923.517.688
4	Taxes and payable to state budget	314	V.16	1.762.138.094	4.411.407.504
5	Payable to employees	315		-	15.843.072.160
6	Payable expenses	316	V.17	40.388.344	512.720.773
7	Intercompany payable	317		-	-
8	Payable in accordance with contracts in progress	318		-	-
9	Other short-term payables	319	V.18	1.461.414.648	2.641.256.140
10	Provision for short-term liabilities	320		-	-
11	Bonus and welfare fund	323		1.008.050.244	302.307.723
II	Long-term liabilities	330		173.591.350.230	131.150.284.307
1	Long-term accounts payable-Trade	331		-	-
2	Long-term intercompany payable	332	V.19	-	-
3	Other long-term payables	333		-	-
4	Long-term borrowing	334	V.20	173.591.350.230	131.150.284.307
5	Deferred income tax payable	335	V.21	-	-
6	Provision for unemployment allowance	336		-	-
7	Provision for long-term liabilities	337		-	-
8	Unrealised revenue	338		-	-
9	Scientific and Technological Development fund	339		-	-
B	OWNER'S EQUITY	400		491.481.328.146	506.018.592.670
I	Capital sources and funds	410	V.22	491.481.328.146	506.018.592.670
1	Paid-in capital	411		172.609.760.000	172.609.760.000
2	Capital surplus	412		(5.532.575.581)	(5.532.575.581)
3	Other capital of owner	413		-	-
4	Treasury stock	414		-	-

5	Asset revaluation differences	415		-	-
6	Foreign exchange differences	416		-	-
7	Investment and development fund	417		272.803.968.251	260.842.395.578
8	Financial reserve fund	418		19.050.000.000	19.050.000.000
9	Other fund belong to owner's equity	419		-	-
10	Retained after-tax profit	420		32.550.175.476	59.049.012.673
11	Capital for construction work	421		-	-
II	Budget sources	430		-	-
1	Bonus and welfare funds	431		-	-
2	Budgets	432	V.23	-	-
3	Budget for fixed asset	433		-	-
C	MINORITY INTEREST	500		-	-
	TOTAL RESOURCES	440		706.919.726.459	699.624.497.071

INCOME STATEMENT

Quarter 3/2014

Items	Code	Note	Quarter 3		Accumulation fr. Jan. 01 to Jun. 30	
			2014	2013	2014	2013
1	2	3	4	5	6	7
1. Revenue of sales and services	01	VI.25	33.105.556.436	129.001.103.648	121.870.997.998	320.258.205.274
2. Deductions	02		-	-	-	-
3. Net sales and services (10 = 01 - 02)	10		33.105.556.436	129.001.103.648	121.870.997.998	320.258.205.274
4. Cost of sales	11	VI.27	31.109.274.116	122.600.723.077	116.852.233.675	305.383.039.803
5. Gross profit (20= 10-11)	20		1.996.282.320	6.400.380.571	5.018.764.323	14.875.165.471
6. Financial income	21	VI.26	294.838.470	621.486.966	2.083.593.419	2.679.040.629
7. Financial expenses	22	VI.28	163.806.700	393.615.015	2.558.216.608	1.260.656.867
- In which: Interest expense	23		223.148.406	210.052.221	2.385.340.062	766.256.149
8. Selling expenses	24		937.953.765	2.782.617.294	2.672.168.757	5.402.822.081
9. General & administrative expenses	25		1.103.858.555	3.363.651.333	2.276.952.486	8.753.368.442
10. Net operating profit [30=20+(21-22)-(24+25)]	30		85.501.770	481.983.895	(404.980.109)	2.137.358.710
11. Other income	31		8.234.592.915	28.623.115.241	48.232.003.653	59.438.255.327
12. Other expenses	32		366.437.505	450.821.976	1.021.777.319	1.270.432.332
13. Other profit (40=31-32)	40		7.868.155.410	28.172.293.265	47.210.226.334	58.167.822.995
14. Profit or loss in joint venture	45		-	-	-	-
15. Profit before tax (50=30+40)	50		7.953.657.180	28.654.277.160	46.805.246.225	60.305.181.705
16. Current corporate income tax expenses	51	VI.30	1.760.696.254	5.757.957.301	10.255.070.749	12.104.004.061
17. Deferred corporate income tax expenses	52	VI.30	-	-	-	-
18. Profit after tax (60=50-51-52)	60		6.192.960.926	22.896.319.859	36.550.175.476	48.201.177.644
18.1 Profit after tax of minorities	61		0	0	0	0
18.2 Profit after tax of the parent company's shareholders	62		6.192.960.926	22.896.319.859	36.550.175.476	48.201.177.644
19. EPS (VND/share)	70		359	1.326	2.118	2.792

CASH FLOW STATEMENT

Quarter 3/2014 (Direct method)

Unit: VND

Items	Code	Note	Accumulation	
			Current year	Previous year
1	2	3	4	5
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Cash received from sale or services and other revenue	01		133.738.299.183	316.757.004.284
2. Cash paid for supplier	02		(88.532.013.987)	(299.939.588.416)
3. Cash paid for employee	03		(29.570.483.030)	(63.902.985.313)
4. Cash paid for interest	04		(2.448.475.631)	(882.463.407)
5. Cash paid for corporate income tax	05		(12.903.463.918)	-
6. Other receivables	06		5.208.253.541	12.154.354.304
7. Other payables	07		(21.712.433.959)	(29.137.429.347)
Net cash provided by (used in) operating activities	20		(16.220.317.801)	(64.951.107.895)
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		(64.942.481.459)	(17.823.686.705)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		61.067.066.505	56.399.082.228
3. Cash paid for lending or purchase debt tools of other companies	23		-	-
4. Withdrawal of lending or resale debt tools of other companies	24		-	-
5. Cash paid for joining capital in other companies	25		-	(3.000.000.000)
6. Withdrawal of capital in other companies	26		1.428.000.000	-
7. Cash received from interest, dividend and distributed profit	27		2.174.590.037	2.646.607.065
Net cash used in investing activities	30		(272.824.917)	38.222.002.588
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1. Cash received from issuing stock, other owners' equity	31		-	-
2. Cash paid to owners equity, repurchase issued stock	32		-	-
3. Cash received from long-term and short-term borrowings	33		98.473.565.923	86.031.791.213
4. Cash paid to principal debt	34		(76.672.000.000)	(59.633.414.966)
5. Cash paid to financial lease debt	35		-	-
6. Dividend, profit paid for owners	36		(43.147.715.000)	(30.905.189.000)
Net cash (used in) provided by financing activities	40		(21.346.149.077)	(4.506.812.753)
Net cash during the period (20+30+40)	50		(37.839.291.795)	(31.235.918.060)
Cash and cash equivalents at beginning of year	60		69.643.691.868	79.644.498.055
Influence of foreign exchange fluctuation	61		(1.882.742)	8.021.627
Cash and cash equivalents at end of year (50+60+61)	70		31.802.517.331	48.416.601.622